



DEPARTMENT OF CONSUMER AFFAIRS
CALIFORNIA BOARD OF ACCOUNTANCY
2000 EVERGREEN STREET, SUITE 250
SACRAMENTO, CA 95815-3832
TELEPHONE: (916) 263-3680
FACSIMILE: (916) 263-3675
WEB ADDRESS: <http://www.cba.ca.gov>



**CALIFORNIA BOARD OF ACCOUNTANCY (CBA)
JOINT MEETING OF THE
ACCOUNTING EDUCATION COMMITTEE (AEC)
AND
ETHICS CURRICULUM COMMITTEE (ECC)**

**JOINT AEC & ECC MEETING
NOTICE & AGENDA**

**Tuesday, June 7, 2011
1:00 p.m. – 5:00 p.m.**

Holiday Inn Capitol Plaza
300 J Street
Sacramento, CA 95814
Telephone: (916) 446-0100

To expose stakeholders to the proposed increase in ethics and accounting study educational requirements for CPA licensure designed to enhance consumer protection by strengthening the competence of applicants as practitioners.

Roll Call and Call to Order.

- I. Welcome and Introductions (**Sally Anderson, CBA President**).
- II. Purpose of the Joint AEC/ECC Meeting (**Sally Anderson, CBA President**).
- III. Roles and Background of the Educational Committees Established Pursuant to Business and Professions (B&P) Code Section 5094.5, 5094.6, and 5094.7.
 - A. AEC (**Ruben Davila, AEC Chair**).
 - B. ECC (**Don Driftmier, ECC Chair**).
- IV. Overview of the Proposed Education Requirements to Obtain CPA Licensure Beginning January 1, 2014.
 - A. Information on Availability of Upper Division Courses at California Community Colleges (**Deanne Pearce, Licensing Chief**).
 - B. Presentation of the AEC Recommendations for 20 Units of Accounting Study and the ECC Ethics Study Guidelines for the 10 Units of Ethics Study Required Pursuant to B&P Code Section 5094 (**Dominic Franzella, Licensing Manager**).
 - C. Testimony and Questions from Stakeholders Regarding the AEC and ECC Proposals.

- V. Written Comments Received Regarding the Recommendations for 20 Units of Accounting Study and the ECC Ethics Study Guidelines for the 10 Units of Ethics Study Required Pursuant to B&P Code Section 5094.
- VI. Integration and Implementation of the Additional 30 Units of Education Required to Obtain CPA Licensure Beginning January 1, 2014.
 - A. Presentation on Staff's Initial Plans for Including the Proposed Education Requirements into the Initial Licensing Unit's Business Processes (**Deanne Pearce, Licensing Chief**).
 - B. Testimony and Questions from Stakeholders Regarding Staff's Proposal to Include the Proposed Education Requirements into the Initial Licensing Unit's Business Processes.
- VII. Next Steps
 - A. Timeline of Activities Related to Implementing the 20 Units of Accounting Study and 10 Units of Ethics Study (**Dominic Franzella, Licensing Manager**).
 - B. CBA's Initial Plans for Providing Information and Resources to Assist Stakeholders in Understanding the New Education Requirements (**Deanne Pearce, Licensing Chief**).
- VIII. AEC Approval of Minutes of the May 9, 2011 AEC Meeting (**Ruben Davila, AEC Chair**).
- IX. Discussions Regarding Possible Modifications to the Recommendations for the 20 Units of Accounting Study Required Pursuant to B&P Code Section 5094.
- X. ECC Approval of Minutes of the May 18, 2011 ECC Meeting (**Don Driftmier, ECC Chair**).
- XI. Discussions Regarding Possible Modifications to the Ethics Study Guidelines for the 10 Units of Ethics Study Required Pursuant to B&P Code Section 5094.
- XII. Public Comments for Items Not On the Agenda.

Adjournment.

Action may be taken on any item on the agenda.

In accordance with the Bagley-Keene Open Meetings Act, all meetings of the AEC and ECC are open to the public. While the CBA intends to webcast this meeting, it may not be possible to webcast the entire open meeting due to limitations on resources.

Government Code section 11125.7 provides the opportunity for the public to address each agenda item during discussion or consideration by the AEC and ECC prior to either or both committees taking any action on said item. Members of the public will be provided appropriate opportunities to comment on any issue before the AEC and ECC.

Individuals may appear before the AEC and ECC to discuss items not on the agenda; however, the ACE and ECC can neither discuss nor take official action on these items at the time of the same meeting.

CBA members who are not members of the AEC and ECC may be attending the meeting. However, if a majority of members of the full board are present at the joint meeting, members who are not members of the AEC and ECC may attend the meeting only as observers.

The meeting is accessible to individuals with physical disabilities. A person who needs a disability-related accommodation or modification in order to participate in the meeting may make a request by contacting either of the individuals listed below, or by sending a written request to the CBA office at 2000 Evergreen Street, Suite 250, Sacramento, CA 95815. Providing your request at least five (5) business days before the meeting will help to ensure availability of the requested accommodation.

For further information regarding this meeting, please contact:

Cindi Fuller, Coordinator
(916) 561-4367 or cfuller@cba.ca.gov
California Board of Accountancy
2000 Evergreen Street, Suite 250
Sacramento, CA 95815

Jenny Sheldon, Coordinator
(916) 561-4339 or jsheldon@cba.ca.gov
California Board of Accountancy
2000 Evergreen Street, Suite 250
Sacramento, CA 95815

An electronic copy of this agenda can be found at <http://www.dca.ca.gov/cba/calendar.shtml>.